

One of the best ways to protect yourself, your loved ones, and your wealth is with an estate plan; a compilation of legal documents describing your wishes regarding the transfer of your home, investments, savings, and other types of assets after you pass. Legacy planning also may include instructions for your medical care, should you become incapacitated.

Most individuals have causes they donate to throughout a lifetime, allowing them to help charities by funding their mission. Legacy giving, however, is a little different. Donations are typically the answer to the question: “how can I help today?” **Legacy gifts are the answer to: “how can I help tomorrow?” and “how would I like to be remembered?”.**

Dallas Retirement Foundation was established to foster philanthropic giving in support of our residents and senior community. Through the generosity of our residents and their families, a sustainable future has been created for our seniors. Over the years the 'gifts at work' showcase how charitable gifting has impacted the lives of residents and employees at Dallas Retirement Village.

Donations to Dallas Retirement Foundation are tax-deductible to the extent permissible by law.

Where the foundation was planted, it bloomed ... and YOU are the very brick & mortar behind each and every endeavor!



Your support helps Dallas Retirement Village, a faith-based, nonprofit organization, continue fulfilling its caring mission to serve the needs of area seniors.

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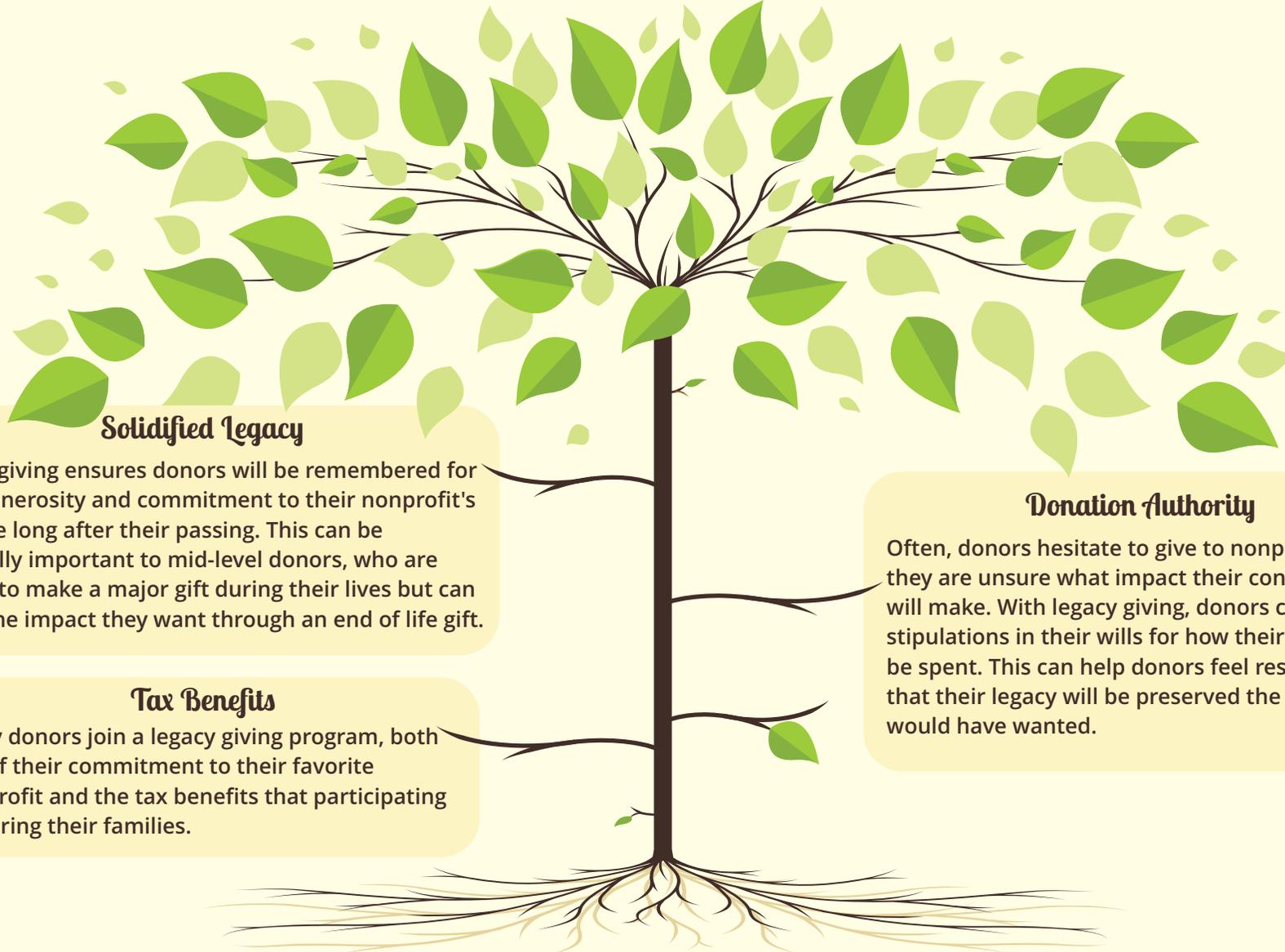


Why is Legacy Giving important?

Dallas 
RETIREMENT FOUNDATION

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Legacy giving can benefit both nonprofits and donors. Donors who choose to participate in legacy giving can experience positives, such as:



Solidified Legacy

Legacy giving ensures donors will be remembered for their generosity and commitment to their nonprofit's purpose long after their passing. This can be especially important to mid-level donors, who are unable to make a major gift during their lives but can make the impact they want through an end of life gift.

Tax Benefits

Many donors join a legacy giving program, both out of their commitment to their favorite nonprofit and the tax benefits that participating can bring their families.

Donation Authority

Often, donors hesitate to give to nonprofits if they are unsure what impact their contributions will make. With legacy giving, donors can add stipulations in their wills for how their gift will be spent. This can help donors feel rest assured that their legacy will be preserved the way they would have wanted.

As you work through the process, you'll discover a well drafted estate plan can help:

- Guarantee property is preserved and passed on according to your wishes.
- Avoid lengthy probate.
- Transfer ownership of a business.
- Provide higher education funding for children and/or grandchildren.
- Establish limitations for spendthrift beneficiaries.
- Manage and minimize estate, income, and capital gains taxes (as well as other expenses).
- Avoid disputes between family members, loved ones, and/or third parties.